



LIVE WEBINAR

Unlock the future, are you ready for Agents and AI in SharePoint?

with Knut Relbe-Moe, MVP and Martin Rövekamp, MVP



THURSDAY

20th MAR | 11AM CET



REGISTER



Knut Relbe-Moe



- Founder Team KRM
- Modern Workplace Expert with focus on Viva Engage, Intranets and AI
- Working for LightningTools and Mozzaik 365, and Dapt AS (in Norway)



Host of usergroup "NIWUG"
<https://www.meetup.com/niwug>

Founder CollabDays Oslo

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Martin Rövekamp

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- Modern Workplace Solutions & Digital Transformation with AI
- CollabDays Hamburg
- Global AI Community Hamburg



Co-Host of WebCast "Martins Modern Work"

Co-Host of Hamburg SharePint:
<https://www.meetup.com/de-DE/sharepint-hh/>

Contact: Martin.Roevekamp@comline-se.de

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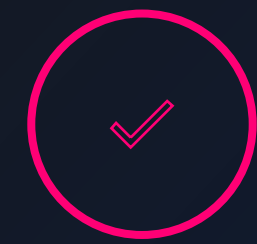
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Content of this session



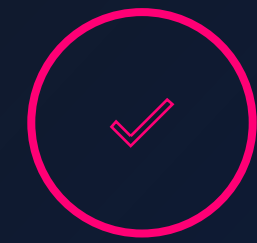
How can AI support endusers, makers and publishers in SharePoint



Discover Agents in SharePoint



Demo



Q&A

01

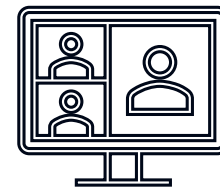
Content creators tasks



Content Creators Tasks



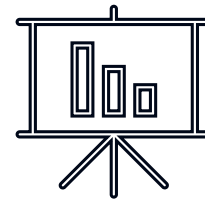
Create and follow
Com Strategy



Create
Content Plan



Create, Edit
Text



Search Images,
Create Graphics



Create Pages

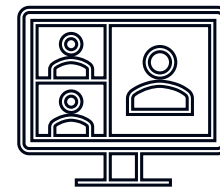


Layout,
Publish Pages

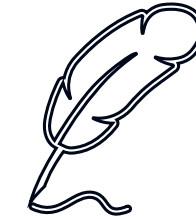
Content Creators Tasks



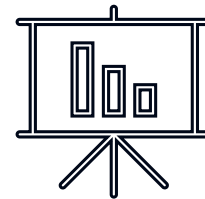
Create and follow
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02

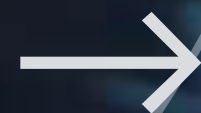
Demo: Content creation

1. Create pages with Copilot
2. Enhance texts with Copilot



03

Discover Agents in SharePoint



Definition



Business
Process

Transform the way you work with ...



MS Copilot & Agents

Copilot

Human augmentation

Works as your
personal assistant

There are only as
many Copilots as
there are people

Agents

Expert systems that
can work
autonomously

Works on behalf of a
process or company

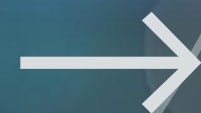
There are more agents
than people



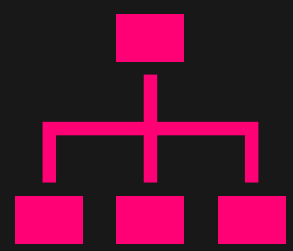
04

Demo – SharePoint Agent

1. Employee Handbook
2. Resume lookup
3. Car leasing offers



How can you get started with SharePoint agents



SharePoint agents are natural language AI assistants tailored to specific tasks and topics, providing precise, trusted answers and insights to support informed decision-making



Every SharePoint site includes an agent for immediate use.



Accelerate content discovery and promote knowledge sharing in a single click with SharePoint agents.



Add your agent to a Microsoft Teams chat to become an indispensable knowledge source for your team.

How can SharePoint agents help you?

Here are a few examples of how you can accelerate content discoverability, surface insights, and promote collaboration with an agent.

Discover

Explore a SharePoint site

"Summarize the key points on this page?"

Connect with teammates

"Who are the points of contact for this site?"

Locate content

"List the latest product documentation updates."

Scale expertise

Accelerate issue resolution "Give me the latest IT user manual for product DXM-001."

Support onboarding

"Provide a 2-month onboarding timeline with necessary resources for each week."

Manage projects

"What was the final decision on the product launch date?"

Inform decisions

Spot patterns and trends "Provide a recommendation for feature prioritization."

Identify resource needs "Based on the project plan, what key staffing needs will we need to source?"

Analyze complex information "Analyze our sales wins and losses to identify three best practices for next year."

Low-code options for creating agents*

	Copilot Studio agent builder	SharePoint	Copilot Studio
Target audience	End user, IT	End user, IT	IT
When to use?	Simple option to query organizational knowledge and general web content from within Copilot Chat.	Simple option to query content from a specific SharePoint site, folder, or from specific files within SharePoint or Teams chats.	Powerful option to retrieve knowledge and perform tasks using a variety of data sources with many deployment options.
Who can build?	<ul style="list-style-type: none">• Anyone with access to Copilot Chat if the tenant has enabled pay as you go for Copilot Studio• Users with a Microsoft 365 Copilot license	<ul style="list-style-type: none">• Anyone with access to SharePoint if the tenant has enabled pay as you go for SharePoint• Users with a Microsoft 365 Copilot license	<ul style="list-style-type: none">• Users with a Microsoft 365 Copilot license or Copilot Studio user license
Agent complexity	<ul style="list-style-type: none">• Search and retrieval	<ul style="list-style-type: none">• Search and retrieval	<ul style="list-style-type: none">• Search and retrieval• Task based• Autonomous
Where users access?	<ul style="list-style-type: none">• Copilot Chat (Microsoft 365 app and Teams)• Copilot Studio	<ul style="list-style-type: none">• SharePoint• Teams Chat	<ul style="list-style-type: none">• Teams• Copilot Chat (M365 Copilot app, Teams, and Outlook)• Websites• Apps
What data is supported?	<ul style="list-style-type: none">• General web content• Microsoft Graph connectors• SharePoint sites, folders, and files	<ul style="list-style-type: none">• SharePoint sites, folders, and files• Microsoft Graph data	<ul style="list-style-type: none">• SharePoint sites, folders, and files• Microsoft Graph connectors• 1400+ Power Platform Data Connectors• Public websites• Dataverse tables• API data
What else do I need to know?	<ul style="list-style-type: none">• Shareable across a user's organization• Capability of agents varies depending on billing model (free, consumption, or Microsoft 365 Copilot license).	<ul style="list-style-type: none">• Based on SharePoint data• Prebuilt for SharePoint sites or create your own• Shared as file link based on existing user permissions and security settings• When file is shared to Teams chat, agent can be accessed within that chat• SharePoint agents require a Microsoft 365 Copilot license or Copilot Studio consumption-based licenses.	<ul style="list-style-type: none">• Allows for many data sources and can be deployed outside of Microsoft 365• Allows actions/task agents• Some agent capabilities require Copilot Studio messages regardless of Microsoft 365 Copilot licensing. For example:<ul style="list-style-type: none">–Using generative orchestration or generative answers–Published outside of Microsoft 365–Used externally or by employees without a Microsoft 365 Copilot license

*Developers can learn additional options to create agents at <https://learn.microsoft.com/en-us/microsoft-365-copilot/extensibility/decision-guide>.

04



Extend to Copilot Studio

Extend to Copilot Studio

With Copilot Studio in Copilot for Microsoft 365, you can extend and customize Copilot to work the way you need.

- **Connect Copilot to your data** in CRM, ERP, finance systems and more, using 1200+ standard and premium connectors.
- Incorporate your business processes into Copilot
- Configure Copilot responses to specific questions on topics like compliance, HR policies and more.
- Publish and manage copilot customizations in one central place



Copilot Studio

In Copilot for Microsoft 365

Build your own Copilot

- + **With Copilot Studio** (*available standalone*), quickly and easily create your own conversational copilots for customers or employees with an intuitive low-code tool.

Next Steps

- Start to build your own agents
- Try the different options
- Save and publish your different agents

05

Questions?

MODE: DATA TRACKING
MODE: CK7
OS: V1.6.7
IMAGE STABILIZATION: ON
LENS MODE: WIDE
PIXEL NOISE: 1%
SPEED: MEDIUM
CAMERA LEVEL: NORMAL
QUALITY: ULTRA
SAMPLING MODE: ULTRA
DYNAMIC RANGE: 14
GPS: LOCATION IS
GPS: LOCATION IS
GYRO: TYPE: 25
GYRO: TYPE: 24
SENSOR 01: ACTIVE
SENSOR 02: ACTIVE
BATTERY VOLTAGE 01: 6700
BATTERY VOLTAGE 01: 6600
FLIGHT MODE: MANUAL
DATA TRANSFER: 9213000

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Martin Rövekamp



Knut Relbe-Moe



Thank you!

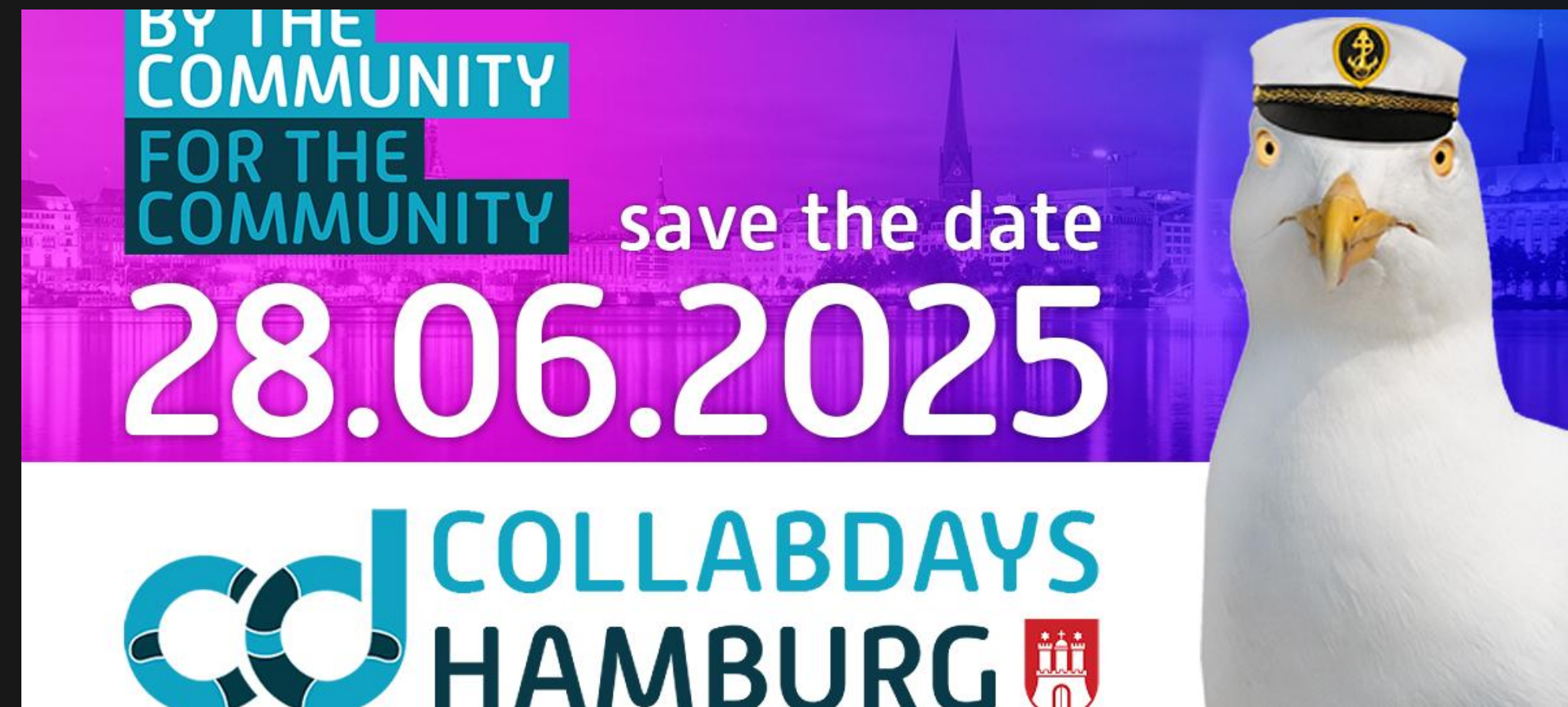
See you at CollabDays Hamburg & Oslo!



Microsoft®
Most Valuable
Professional



We recommend ...



28
JUN

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06
DEC

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COMMUNITY

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